

## InterGlobe Aviation Limited

### Statement Showing Holding of Securities and Shareholding Pattern after the proposed issue

(Pursuant to Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)

|   |   |                                     |
|---|---|-------------------------------------|
| 1. Name of Listed Entity:   | : | <b>InterGlobe Aviation Limited</b>  |
| 2. Scrip Code   | : | <b>539448</b>                       |
| Name of Scrip   | : | <b>INDIGO</b>                       |
| Class of Security   | : | <b>Equity Shares of Rs. 10 each</b> |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) |   | <b>June 30, 2018</b>                |
| a. if under 31(1)(b) then indicate the report for quarter ending :            | : |                                     |
| b. if under 31(1)(c) then indicate date of allotment/extinguishment           | : | -                                   |

#### 4. Declaration

The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars  | Yes* | No* |
|--|------|-----|
| (1) Whether the Listed Entity has issued any partly paid up shares                         | :    | ✓   |
| (2) Whether the Listed Entity has issued any Convertible Securities or Warrants?           | :    | ✓   |
| (3) Whether the Listed Entity has any shares against which depository receipts are issued? | :    | ✓   |
| (4) Whether the Listed Entity has any shares in locked-in?                                 | ✓    |     |
| (5) Whether any shares held by promoters are pledged or otherwise encumbered?              | :    | ✓   |

\*if the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Table I - Summary Statement Holding of Specified Securities**

| Category | Category of shareholder         | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |            |                    | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2) | Number of Locked in Shares |                   | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialized form |                                 |
|----------|---------------------------------|----------------------|---|--|--|--|--|--|------------|--------------------|---|---|----------------------------|-------------------|--|----------|---|---------------------------------|
|          |                                 |                      |   |  |  |  |  | No of Voting Rights                                      |            |                    |   |   | Total as a % of (A+B+C)    | No. (a)           | As a % of total Shares held (b)                  | No. (a)  |   | As a % of total Shares held (b) |
|          |                                 |                      |   |  |  |  |  | Class - EQUITY   | Class - NA | Total              |   |   |                            |                   |  |          |   |                                 |
| (I)      | (II)                            | (III)                | (IV)                                    | (V)                                      | (VI)   | (VII)  | (VIII)   | (IX)   |            |                    | (X)   | (XI)  | (XII)                      |                   | (XIII)   |          | (XIV)   |                                 |
| (A)      | Promoter & Promoter Group       | 9                    | 288,052,623                             | -  | -  | 288,052,623                                      | 74.93  | 288,052,623  | -          | 288,052,623        | 74.93   | -   | 74.93                      | 72,071,309        | 25.02  | -        | -   | 288,052,623                     |
| (B)      | Public                          | 73,736               | 96,354,215                              | -  | -  | 96,354,215                                       | 25.07  | 96,354,215   | -          | 96,354,215         | 25.07   | -   | 25.07                      | -                 | -  | NA       | -   | 94,820,984                      |
| (C)      | Non Promoter - Non Public       | -                    | -                                       | -  | -  | -  | -  | -  | -          | -                  | -   | -   | -                          | -                 | -  | NA       | -   | -                               |
| (C1)     | Shares underlying DRs           | -                    | -                                       | -  | -  | -  | NA   | -  | -          | -                  | -   | -   | -                          | -                 | -  | NA       | -   | -                               |
| (C2)     | Shares held by Employees Trusts | -                    | -                                       | -  | -  | -  | -  | -  | -          | -                  | -   | -   | -                          | -                 | -  | NA       | -   | -                               |
|          | <b>Total</b>                    | <b>73,745</b>        | <b>384,406,838</b>                      | <b>-</b>                                 | <b>-</b>                                     | <b>384,406,838</b>                               | <b>100</b>   | <b>384,406,838</b>                                       | <b>-</b>   | <b>384,406,838</b> | <b>100</b>  | <b>-</b>  | <b>100</b>                 | <b>72,071,309</b> | <b>18.75</b>                                     | <b>-</b> | <b>-</b>  | <b>382,873,607</b>              |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of the Shareholders  | No. of Shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII = IV+V+VI) | Sharehold-<br>ng %<br>calculated<br>as per<br>SCRR,<br>1957<br>As a % of<br>(A+B+C2) | Number of Voting Rights held in each class of securities |            |             |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)<br>(XI) = (VII) + (X) as a % of A + B + C2 | Number of Locked in Shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|-----|--|--------------------|---|-----------------------------------|---|--|--|--|------------|-------------|-------------------------------------|--|--|----------------------------|---------------------------------|--|---------------------------------|---|
|     |  |                    |   |                                   |   |  |  | No of Voting Rights                                      |            |             | Total as a % of Total Voting Rights |  |  | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |
|     |  |                    |   |                                   |   |  |  | Class - EQUITY   | Class - NA | Total       |                                     |  |  |                            |                                 |  |                                 |   |
|     | (I)  | (III)              | (IV)                                    | (V)                               | (VI)  | (VII)                                  | (VIII)   | (IX)   |            |             |                                     | (X)  | (XI)   | (XII)                      |                                 | (XIII)   |                                 | (XIV)   |
| (1) | Indian   |                    |   |                                   |   |  |  |  |            |             |                                     |  |  |                            |                                 |  |                                 |   |
| (a) | Individuals/Hindu undivided Family   | 5                  | 1,350,943                               | -                                 | -   | 1,350,943                              | 0.35   | 1,350,943  | -          | 1,350,943   | 0.35                                | -  | 0.35   | -                          | -                               | -  | -                               | 1,350,943   |
|     | ROHINI BHATIA  |                    | 10,000                                  | -                                 | -   | 10,000                                 | 0.00   | 10,000   | -          | 10,000      | 0.00                                | -  | 0.00   | -                          | -                               | -  | -                               | 10,000  |
|     | KAPIL BHATIA   |                    | 50,000                                  | -                                 | -   | 50,000                                 | 0.01   | 50,000   | -          | 50,000      | 0.01                                | -  | 0.01   | -                          | -                               | -  | -                               | 50,000  |
|     | RAHUL BHATIA   |                    | 40,000                                  | -                                 | -   | 40,000                                 | 0.01   | 40,000   | -          | 40,000      | 0.01                                | -  | 0.01   | -                          | -                               | -  | -                               | 40,000  |
|     | ASHA MUKHERJEE   |                    | 1,250,688                               | -                                 | -   | 1,250,688                              | 0.33   | 1,250,688  | -          | 1,250,688   | 0.33                                | -  | 0.33   | -                          | -                               | -  | -                               | 1,250,688   |
|     | ALOK MEHTA   |                    | 255                                     | -                                 | -   | 255                                    | 0.00   | 255  | -          | 255         | 0.00                                | -  | 0.00   | -                          | -                               | -  | -                               | 255   |
| (b) | Central Government/State Government(s)   | -                  | -                                       | -                                 | -   | -                                      | -  | -  | -          | -           | -                                   | -  | -  | -                          | -                               | -  | -                               | -   |
| (c) | Financial Institutions/Banks   | -                  | -                                       | -                                 | -   | -                                      | -  | -  | -          | -           | -                                   | -  | -  | -                          | -                               | -  | -                               | -   |
| (d) | Any Other (specify) - Company  | 1                  | 145,706,774                             | -                                 | -   | 145,706,774                            | 37.90  | 145,706,774  | -          | 145,706,774 | 37.90                               | -  | 37.90  | 36,608,127                 | 25.12                           | -  | -                               | 145,706,774   |
|     | INTERGLOBE ENTERPRISES PRIVATE LIMITED   |                    | 145,706,774                             | -                                 | -   | 145,706,774                            | 37.90  | 145,706,774  | -          | 145,706,774 | 37.90                               | -  | 37.90  | 36,608,127                 | 25.12                           | -  | -                               | 145,706,774   |
|     | Sub-Total (A)(1)   | 6                  | 147,057,717                             | -                                 | -   | 147,057,717                            | 38.26  | 147,057,717  | -          | 147,057,717 | 38.26                               | -  | 38.26  | 36,608,127                 | 24.89                           | -  | -                               | 147,057,717   |
|     |  |                    |   |                                   |   |  |  |  |            |             |                                     |  |  |                            |                                 |  |                                 |   |
| (2) | Foreign  |                    |   |                                   |   |  |  |  |            |             |                                     |  |  |                            |                                 |  |                                 |   |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                                     | 2                  | 88,731,593                              | -                                 | -   | 88,731,593                             | 23.08  | 88,731,593   | -          | 88,731,593  | 23.08                               | -  | 23.08  | 35,463,182                 | 39.97                           | -  | -                               | 88,731,593  |
|     | SHOBHA GANGWAL   |                    | 32,310,461                              | -                                 | -   | 32,310,461                             | 8.41   | 32,310,461   | -          | 32,310,461  | 8.41                                | -  | 8.41   | -                          | -                               | -  | -                               | 32,310,461  |
|     | RAKESH GANGWAL   |                    | 56,421,132                              | -                                 | -   | 56,421,132                             | 14.68  | 56,421,132   | -          | 56,421,132  | 14.68                               | -  | 14.68  | 35,463,182                 | 62.85                           | -  | -                               | 56,421,132  |
| (b) | Government   | -                  | -                                       | -                                 | -   | -                                      | -  | -  | -          | -           | -                                   | -  | -  | -                          | -                               | -  | -                               | -   |
| (c) | Institutions   | -                  | -                                       | -                                 | -   | -                                      | -  | -  | -          | -           | -                                   | -  | -  | -                          | -                               | -  | -                               | -   |
|     |  |                    |   |                                   |   |  |  |  |            |             |                                     |  |  |                            |                                 |  |                                 |   |
| (d) | Foreign Portfolio Investor   | -                  | -                                       | -                                 | -   | -                                      | -  | -  | -          | -           | -                                   | -  | -  | -                          | -                               | -  | -                               | -   |
|     |  |                    |   |                                   |   |  |  |  |            |             |                                     |  |  |                            |                                 |  |                                 |   |
| (e) | Any Other (specify) - Foreign Trust & Body Corporate   | 1                  | 52,263,313                              | -                                 | -   | 52,263,313                             | 13.60  | 52,263,313   | -          | 52,263,313  | 13.60                               | -  | 13.60  | -                          | -                               | -  | -                               | 52,263,313  |
|     | THE CHINKERPOO FAMILY TRUST (TRUSTEE: SHOBHA GANGWAL & J. P. MORGAN TRUST COMPANY OF DELAWARE) |                    | 52,263,313                              | -                                 | -   | 52,263,313                             | 13.60  | 52,263,313   | -          | 52,263,313  | 13.60                               | -  | 13.60  | -                          | -                               | -  | -                               | 52,263,313  |
|     | Sub-Total (A)(2)   | 3                  | 140,994,906                             | -                                 | -   | 140,994,906                            | 36.68  | 140,994,906  | -          | 140,994,906 | 36.68                               | -  | 36.68  | 35,463,182                 | 25.15                           | -  | -                               | 140,994,906   |
|     | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                            | 9                  | 288,052,623                             | -                                 | -   | 288,052,623                            | 74.93  | 288,052,623  | -          | 288,052,623 | 74.93                               | -  | 74.93  | 72,071,309                 | 25.02                           | -  | -                               | 288,052,623   |

Table III - Statement showing shareholding pattern of the Public shareholder

|     | Category & Name of the Shareholders   | PAN        | Nos. of Shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |            |            |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in Shares |                                 | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialized form |
|-----|---|------------|---------------------|---|-----------------------------------|---|--|--|--|------------|------------|-------------------------------------|--|--|----------------------------|---------------------------------|--|--|---|
|     |   |            |                     |   |                                   |   |  |  | No of Voting Rights                                      |            |            | Total as a % of Total Voting rights |  |  | No. (a)                    | As a % of total shares held (b) | No. (Not Applicable) (a)                         | As a % of total shares held (Not Applicable) (b) |   |
|     |   |            |                     |   |                                   |   |  |  | Class - EQUITY   | Class - NA | Total      |                                     |  |  |                            |                                 |  |  |   |
|     | (I)   | (II)       | (III)               | (IV)                                    | (V)                               | (VI)  | (VII)                                  | (VIII)   | (IX)   |            |            |                                     | (X)  | (XI)   | (XII)                      |                                 | (XIII)   |  | (XIV)   |
| (1) | Institutions  |            |                     |   |                                   |   |  |  |  |            |            |                                     |  |  |                            |                                 |  |  |   |
| (a) | Mutual Funds  |            | 18                  | 20,467,224                              | -                                 | -   | 20,467,224                             | 5.32   | 20,467,224   | -          | 20,467,224 | 5.32                                | -  | 5.32   | -                          | -                               | NA   | -  | 20,467,224  |
|     | SBI MAGNUM AND ITS VARIOUS SCHEMES  | AABTS6407Q |                     | 9,352,846                               | -                                 | -   | 9,352,846                              | 2.43   | 9,352,846  | -          | 9,352,846  | 2.43                                | -  | 2.43   | -                          | -                               | NA   | -  | 9,352,846   |
|     | MOTILAL OSWAL MOST SHARES MIDCAP AND ITS VARIOUS SCHEMES                                    | AACTM3577A |                     | 4,772,681                               | -                                 | -   | 4,772,681                              | 1.24   | 4,772,681  | -          | 4,772,681  | 1.24                                | -  | 1.24   | -                          | -                               | NA   | -  | 4,772,681   |
| (b) | Venture Capital Funds   |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
| (c) | Alternate Investment Funds  |            | 2                   | 223,427                                 | -                                 | -   | 223,427                                | 0.06   | 223,427  | -          | 223,427    | 0.06                                | -  | 0.06   | -                          | -                               | NA   | -  | 223,427   |
| (d) | Foreign Venture Capital Investors   |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
| (e) | Foreign Portfolio Investors   |            | 451                 | 57,628,207                              | -                                 | -   | 57,628,207                             | 14.99  | 57,628,207   | -          | 57,628,207 | 14.99                               | -  | 14.99  | -                          | -                               | NA   | -  | 57,628,207  |
| (f) | Financial Institutions/Banks  |            | 4                   | 162,443                                 | -                                 | -   | 162,443                                | 0.04   | 162,443  | -          | 162,443    | 0.04                                | -  | 0.04   | -                          | -                               | NA   | -  | 162,443   |
| (g) | Insurance Companies   |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
| (h) | Provident Funds/Pension Funds   |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
| (i) | Any Other (specify)   |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
|     | Sub Total (B)(1)  |            | 475                 | 78,481,301                              | -                                 | -   | 78,481,301                             | 20.42  | 78,481,301   | -          | 78,481,301 | 20.42                               | -  | 20.42  | -                          | -                               | NA   | -  | 78,481,301  |
| (2) | Central Government / State Government(s) / President of India                               |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
|     | Sub Total (B)(2)  |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
| (3) | Non-Institutions  |            |                     |   |                                   |   |  |  |  |            |            |                                     |  |  |                            |                                 |  |  |   |
| (a) | Individuals -<br>i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs |            | 68,302              | 6,197,916                               | -                                 | -   | 6,197,916                              | 1.61   | 6,197,916  | -          | 6,197,916  | 1.61                                | -  | 1.61   | -                          | -                               | NA   | -  | 6,197,685   |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs          |            | 18                  | 3,601,136                               | -                                 | -   | 3,601,136                              | 0.94   | 3,601,136  | -          | 3,601,136  | 0.94                                | -  | 0.94   | -                          | -                               | NA   | -  | 3,601,136   |
| (b) | NBFCs registered with RBI   |            | 8                   | 2,240                                   | -                                 | -   | 2,240                                  | 0.00   | 2,240  | -          | 2,240      | 0.00                                | -  | 0.00   | -                          | -                               | NA   | -  | 2,240   |
| (c) | Employee Trusts   |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
| (d) | Overseas Depositories (holding DRs) (balancing figure)                                      |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
| (e) | Any Other (specify)   |            | -                   | -                                       | -                                 | -   | -                                      | -  | -  | -          | -          | -                                   | -  | -  | -                          | -                               | NA   | -  | -   |
|     | Trusts  |            | 7                   | 580,356                                 | -                                 | -   | 580,356                                | 0.15   | 580,356  | -          | 580,356    | 0.15                                | -  | 0.15   | -                          | -                               | NA   | -  | 580,356   |
|     | Non Resident Indians  |            | 3,814               | 2,427,859                               | -                                 | -   | 2,427,859                              | 0.63   | 2,427,859  | -          | 2,427,859  | 0.63                                | -  | 0.63   | -                          | -                               | NA   | -  | 894,859   |
|     | Clearing Members  |            | 102                 | 830,283                                 | -                                 | -   | 830,283                                | 0.22   | 830,283  | -          | 830,283    | 0.22                                | -  | 0.22   | -                          | -                               | NA   | -  | 830,283   |
|     | Bodies Corporates   |            | 1,007               | 4,232,349                               | -                                 | -   | 4,232,349                              | 1.10   | 4,232,349  | -          | 4,232,349  | 1.10                                | -  | 1.10   | -                          | -                               | NA   | -  | 4,232,349   |
|     | Foreign Nationals   |            | 3                   | 775                                     | -                                 | -   | 775                                    | 0.00   | 775  | -          | 775        | 0.00                                | -  | 0.00   | -                          | -                               | NA   | -  | 775   |
|     | Sub Total (B)(3)  |            | 73,261              | 17,872,914                              | -                                 | -   | 17,872,914                             | 4.65   | 17,872,914   | -          | 17,872,914 | 4.65                                | -  | 4.65   | -                          | -                               | NA   | -  | 16,339,683  |
|     | Total Public Shareholding (B) = (B)(1)+ (B)(2)+(B)(3)                                       |            | 73,736              | 96,354,215                              | -                                 | -   | 96,354,215                             | 25.07  | 96,354,215   | -          | 96,354,215 | 25.07                               | -  | 25.07  | -                          | -                               | NA   | -  | 94,820,984  |

All the percentages are rounded off to two decimal places.

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

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